

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW HAMPSHIRE**

In re:	-X	
	:	Chapter 11
	:	
GT Advanced Technologies, Inc., <i>et al.</i> ,	:	Case No. 14-11916 (HJB)
	:	
Debtors. ¹	:	Jointly Administered
	-X	

**AMENDED VERIFIED STATEMENT OF THE AD HOC COMMITTEE OF EQUITY
SECURITY HOLDERS PURSUANT TO BANKRUPTCY RULE 2019**

1. Peter B. McGlynn, attorney for the the Ad Hoc Committee of Equity Interest Holders (the “**Ad Hoc Committee**”), files this amended verified statement (the “**Amended Verified Statement**”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and in support thereof states as follows:

2. On April 1, 2015, the Ad Hoc Committee filed the *Verified Statement of the Ad Hoc Committee of Equity Security Holders Pursuant to Bankruptcy Rule 2019* [Docket No. 1561].

3. The Ad Hoc Committee initially consisted of the following three members: (i) Nathan Cottrell; (ii) Michael Willingham; (iii) The Honorable Douglas Southard. The Ad Hoc Committee recently added ACATIS Investment GmbH to the Ad Hoc Committee and, accordingly, is filing this amendment to the previously filed disclosure.

¹ The Debtors, along with the last four digits of each debtor’s tax identification number, as applicable, are: GT Advanced Technologies Inc. (6749), GTAT Corporation (1760), GT Advanced Equipment Holding LLC (8329), GT Equipment Holdings, Inc. (0040), Lindbergh Acquisition Corp. (5073), GT Sapphire Systems Holding LLC (4417), GT Advanced Cz LLC (9815), GT Sapphire Systems Group LLC (5126), and GT Advanced Technologies Limited (1721). The Debtors’ corporate headquarters are located at 243 Daniel Webster Highway, Merrimack, NH 03054.

4. Attached hereto as Exhibit A is a revised list of the names, addresses, and the nature and amount of all disclosable economic interests in the Debtors held by each Ad Hoc Committee member.

5. The Ad Hoc Committee has formally retained as its attorneys, and consents to be represented by, Bernkopf Goodman LLP and Polsinelli PC.

6. None of the attorneys representing the Ad Hoc Committee have any disclosable economic interests in the Debtors as defined in Bankruptcy Rule 2019.

7. Nothing contained in this Amended Verified Statement (or Exhibit A) should be construed as a limitation upon, or waiver of, any Ad Hoc Committee member's rights to assert, file, or amend its claims in accordance with applicable law and any orders entered in these cases establishing procedures for filing proofs of claim.

8. The Ad Hoc Committee reserves the right to amend or further supplement this Amended Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 2, 2015

Respectfully submitted,
AD HOC COMMITTEE OF EQUITY
SECURITY HOLDERS
By its attorneys

/s/ Peter B. McGlynn

Peter B. McGlynn (admitted *pro hac vice*)
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE**

In re:

GT Advanced Technologies Inc., et al.,

Debtors.¹

Chapter 11

Case No. 14-11916-HJB

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Peter B. McGlynn, hereby certify that on this 2nd day of September, 2015, I caused to be served a copy of the *Amended Verified Statement of the Ad Hoc Committee of Equity Security Holders Pursuant to Bankruptcy Rule 2019* upon all interested parties via the CM/ECF noticing system and pursuant to the Master Service List dated August 17, 2015 attached hereto as Exhibit 1 at the listed e-mail address and to the following via first class mail, postage pre-paid:

GE Capital Information Technology
Solutions, Inc.
f/d/b/a Ikon Financial Services
Attn: Christine E. Etheridge, Bankruptcy
Administrator
1738 Bass Road
Macon, GA 31208-3708

Debtors
GT Advanced Technologies Inc.
Attn: General Counsel
243 Daniel Webster Highway
Merrimack, NH 03054

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Signed under the pains and penalties of perjury this 2nd day of September, 2015.

/s/ Peter B. McGlynn
Peter B. McGlynn, Esquire

EXHIBIT 1

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Master Service List as of 8/17/2015

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Master Service List as of 8/17/2015

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